

in association with

# **MATRIX** Seminars

# The FIDIC EPC/Turnkey and Design-Build-Operate Contracts

# (Silver and Gold Books)

## Dubai, UAE Monday 31 October and Tuesday 1 November 2016



To register or for further information Phone: +44 (0) 203 390 0421 Email: info@matrix-seminars.com w

www.matrix-seminars.com

## The FIDIC EPC/Turnkey and Design-Build-Operate Contracts

## (Silver and Gold Books)

#### About the course

This 2 -day intensive course will provide a thorough understanding of two FIDIC forms of contract of growing importance in international projects: the EPC/Turnkey (Silver Book) form of contract and the relatively recent (2008) Design-Build-Operate (Gold Book) form. We will also examine making and defending claims under FIDIC contracts.

The course is accredited by FIDIC and each delegate will receive a course completion certificate.

#### **Topics covered**

The course begins by introducing FIDIC and the FIDIC suite of contracts, including latest developments. We place the Silver and Gold Books in context, examining the specific needs or objectives which each form was introduced to meet and showing how each relates to and contrasts with the other FIDIC forms.

We follow with a detailed consideration of individual clauses of the two Books, beginning with the EPC/Turnkey model of procurement underlying the Silver Book and highlighting the main distinguishing features of this FIDIC design-build form. We examine the main clauses of the Gold Book, comparing and contrasting its design-build elements with the Silver Book on such key issues as contractor responsibility for design, fitness for purpose, errors in Employer's Requirements and unforeseeable physical conditions. We highlight the new procedures, terminology and structure of the Gold Book so that delegates will have a thorough grasp of this complex area.

Topics to be covered include practical points about drafting particular conditions (including the new structure in the Gold Book) and the need to co-ordinate them with the general conditions; progress and programme; delays and extensions of time; delay damages – penalties and liquidated damages; plant, materials and workmanship; testing, taking over or commissioning; operation service provisions in the Gold Book; defects liability; the contract price; variations, adjustments and payment; termination and suspension; allocation of specific risks; insurance obligations; force majeure (Silver Book) or exceptional risks (Gold Book).

We also consider in detail the claims process under the FIDIC construction contracts including the sub-clause 20.1 time bar. We look at practical points about making and defending claims, managing a dispute and reducing the risk of lengthy and expensive proceedings as well as how the contracts provide for resolving disputes, including the DAB process, amicable settlement and arbitration.

Throughout the 2 days there will be opportunity to discuss and debate the material covered aided by case studies and active participation will be encouraged.

#### Who should attend?

This course is aimed at providing systematic and practical guidance to anyone engaged in international projects with a design-build element. It will appeal to representatives of contractors, employers, developers, project sponsors and funders, insurers, plant and equipment manufacturers, engineers, project managers, lawyers and any others engaged in design-build and DBO projects with a cross-border element.

#### About the speaker



The course leader will be William Godwin, legal member of the FIDIC Updates Task Group, preparing the new editions of the Silver, Yellow and Red Books. William is a specialist construction and engineering lawyer (barrister) at 3 Hare Court Chambers in London with over 25 years' experience. William has successfully conducted numerous training courses on the FIDIC forms and is accredited by FIDIC as an instructor. William is a regular speaker at the FIDIC international users' conferences. In 2013 Wiley-Blackwell published his *International Construction Contracts: a Handbook* including a commentary on the FIDIC contractor-design forms. William holds a doctorate from Oxford University and is an arbitration panel member of the China International Economic and Trade Arbitration Commission, the

Shanghai International Arbitration Center, the Shenzhen Court of International Arbitration and the Dubai International Arbitration Centre. He is an approved adjudicator of the English Technology and Construction Bar Association.

#### What will be provided?

All those attending and completing the course will be provided with

- a certificate verifying their participation in this FIDIC accredited event.
- a copy of the Conditions of Contract for Design, Build and Operate Projects (1st Ed, 2008) (Gold Book)
- a copy of the Conditions of Contract for EPC Turnkey Projects (First Edition, 1999) (Silver Book ),
- a course booklet containing the PowerPoint presentation used
- refreshments and lunch on both days.

#### Where will the course be held?

The course will be held at the five star **Park Regis Kris Kin Hotel, Dubai** Sheikh Khalifah Bin Zayed St.Opp Burjuman Centre Bur Dubai T: +971 4377 1111<u>www.parkregiskriskin.ae</u>

Day One	Day Two
08.30 - 09.00 Registration	
<ul> <li>09.00-11.00 Overview of FIDIC and the FIDIC construction contracts</li> <li>Outline of FIDIC and the FIDIC contracts.</li> <li>The main current construction forms: Red, Yellow, Silver and Gold Books; the MDB harmonised edition</li> <li>Latest developments</li> </ul> 11.00 - 11.30 Refreshments	<ul> <li>09.00-11.00</li> <li>Clauses 9-12: Gold Book Design-Build period and Operation Service provisions; testing regime in Gold and Silver Books</li> <li>Employer's Taking Over (Silver) / Commissioning (Gold); responsibility for defects</li> <li>Clauses 13 and 14: Variations, Adjustments and Payment in Silver and Gold Books including Gold Book asset replacement and maintenance retention provisions</li> <li>11.00 - 11.30 Refreshments</li> </ul>
<ul> <li>11.30 – 13.00 The FIDIC Silver and Gold Books: principles and detail</li> <li>EPC/turnkey projects and the Silver Book</li> <li>Main distinguishing features of the Silver Book</li> <li>The Gold Book: design-build/operate-maintain in a single contract</li> <li>Aims and approach</li> <li>Structure of the Silver and Gold Books</li> </ul>	<ul> <li>11.30 - 13.00</li> <li>Clause 15: Termination by Employer; Contractor default, termination for convenience</li> <li>Clause 16: Suspension and Termination by the Contractor</li> <li>Clauses17-19: Allocation of specific risks in Silver and Gold Books</li> </ul>
13.00 - 14.00 Lunch	13.00 - 14.00 Lunch
<ul> <li>14.00 - 15.20</li> <li>Clauses 1-3: the General Provisions; law and language of the contract; importance of the Particular Conditions (Gold Book: contract data and special provisions); co-ordinating the General with the Particular Conditions</li> <li>Roles of Employer, Contractor and their Representatives in the Silver and Gold Books; principal documents; Employer's Requirements.</li> </ul>	<ul> <li>14.00 - 15.20</li> <li>Clause 15: Termination by Employer; Contractor default, termination for convenience</li> <li>Clause 16:Suspension and Termination by the Contractor Clauses17-19: Allocation of specific risks in Silver and Gold Books Insurance obligations; Force Majeure (Silver)/Exceptional Risks (Gold) - meaning and effect</li> </ul>
15.20 - 15.40 Refreshments	15.20 - 15.40 Refreshments
<ul> <li>15.40 - 17.00</li> <li>Clauses 4 and 5: Contractor's obligations; Design, execution, fitness for purpose in the Silver and Gold Books</li> <li>Unforeseeable difficulties/physical conditions; errors in Employer's Requirements; Contractor's Documents; securing performance</li> <li>Clauses 6, 7 and 8: Staff and labour; Plant, Materials and Workmanship; commencement, delays and suspension; the contract programme; extensions of time and delay damages; Gold Book Contract Completion and Handback requirements</li> </ul>	<ul> <li>15.40 - 17.00</li> <li>Dispute resolution in the FIDIC contracts through DAB and Arbitration</li> <li>Practical points about claims, managing disputes and reducing the risk of lengthy and expensive proceedings</li> <li>The DAB process: what is a DAB and how does it work? Gold Book variants</li> <li>What happens if the dispute is not finally resolved after a DAB?</li> <li>Amicable settlement</li> <li>Arbitration: what is arbitration? Why use arbitration? How is an arbitration conducted?</li> <li>If you succeed in an arbitration how do you enforce your award?</li> <li>Arbitration institutions and the FIDIC forms</li> <li>Concluding discussion and presentation of certificates</li> </ul>

#### How to register

You can register:

- by email to info@matrix-seminars.com providing the above information or the Booking Form
- by visiting <u>www.matrix-seminars.com</u> and following the instructions for on-line booking
- by phone on +44 (0) 203 390 0421

#### **Course Fee**

The course fee is **GBP 950 per delegate for all bookings made before 16 September 2016**. Thereafter the fee is GBP 1050, if your organisation registers more than one delegate then the fee is reduced to GBP 950 for the second and subsequent delegates.

Fees are payable in full in advance and include the two days' training, course materials, certificate of completion of the course, a copy of the FIDIC contracts discussed as well as all refreshments and lunch on both days.

We will provide receipts for each registered and paid place on the course.

Delegates are responsible for arranging their own travel, any necessary visas and hotel accommodation and these are not included in the fee.

#### **Payment Methods**

Payment is due in full in advance and may be made by any of the following methods:

- Bank transfer to the account shown below
- Online, at <u>www.matrix-seminars.com</u> (see link under Events)

HSBC Bank Sort Code: 40 06 29 A/c Number: 91846140 IBAN: GB28MIDL400629 91846140 Swift Code: MIDLGB22 Branch Identifier Code: MIDLGB2107P Beneficiary Name: Matrix Seminars Ltd

#### **Cancellations and alterations**

Cancellations by delegates must be made in writing at least 21 days in advance of the course and in that event a refund less 10% for administration costs will be made. It is regretted that after this date no refunds of fees will be made. Substitutions of delegates may be made at any time.

Matrix Seminars reserves the right to cancel the course because it is undersubscribed or for any other reason and in that event a full refund of fees paid will be made automatically. Such refund will be the full extent of Matrix Seminars' liability and it will not be responsible for any travel, accommodation or other costs or losses that might be incurred as a result of the cancellation.

Matrix Seminars reserves the right to change the speakers, timing or venue of the course if necessary.

# **Booking Form**

## The FIDIC EPC/Turnkey and Design-Build-Operate Contracts

## (Silver and Gold Books)

First Delegate	Second Delegate
Title (Mr , Mrs, Ms Dr or other) and first name	Title (Mr , Mrs, Ms Dr or other)and first name
Surname/Family name	Surname/Family name
Company/Organisation	Company/Organisation
Job Title	Job Title
Any Special dietary requirements?	Any Special dietary requirements?
Email address	Email address

For third and subsequent delegates please provide the above details on a separate sheet.

### **Contact details**

Please give details of the person in your organisation who will act as our point of contact with your organisation for this event. (Please note: Joining instructions and invoice will be sent to this contact unless otherwise specified)

Title (Mr, Mrs, Ms Dr or other) and first name	Company
Surname/Family name	Address
Job Title	Telephone
Email	

Cost per delegate: GBP 950 if booked before 31 August 2016. Thereafter GBP 1050 per delegate,

If more than one delegate from your organisation, GPB 950 for the second and any subsequent delegate.

Number of delegates:\_\_\_\_\_ Total:\_\_\_\_\_

Payment method (see below):\_\_\_\_\_Invoice my organisation ref:\_\_\_\_\_

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