





# **FIDIC Contracts**

**Training Course in English language** 

May, 25-26, 2018

Two days' course on:

"FIDIC Module 4 - FIDIC Contracts Management and Administration"







# FIDIC 99 EDITIONS – ESSENTIALS FOR WORKING IN INTERNATIONAL PROJECTS

This practical training course, provided by professional engineers with extensive international experience, explains and illustrates the practical use of the FIDIC Conditions of Contract for Construction (the "Construction Contract") and the FIDIC Conditions of Contract for Plant and Design-Build (the "Design-Build Contract"). The course is designed to help the participants have confidence in working with these documents whether representing Employers, Consultants or Contractors. It provides extensive checking measures and work exercises to give all delegates a comprehensive understanding of proper management of these contracts.

Ensure that your employees are prepared for working with these important documents, which are becoming the international contractual language of the 21st Century.

# Trainer: Mr Zoltan Zahonyi

Mr Zahonyi has an M.Sc. in Civil Engineering (Budapest, 1991) and a post graduate degree in Law (Budapest, 2004). Zoltan Zahonyi has been involved with FIDIC's activities since 2006. He is a member of the FIDIC Updates Task Group No. 6 for updating the 1999 Suite of FIDIC Contracts (since March 2009) and of FIDIC Contracts Committee (since September 2009). He is also Member of FIDIC Yellow Book Subcontract Task Group (since September 2011). Zoltan is a FIDIC Accredited Trainer training for FIDIC worldwide.

Zoltan is a FIDIC contracts expert, independent advisor, dispute adjudicator for the local and international projects, claims and variations management, taking part in a large scale project preparation and management schemes for local and international projects. He has as well participated to the translation of several FIDIC Contracts into the Hungarian language.

Mr Zahonyi has experience of all facets of Contracts Management and Dispute Resolution on a multitude of civil works (detailed information about the trainer you can see at the site <a href="http://zandpartners.com/en/who-we-are/staff/zahonyi-zoltan">http://zandpartners.com/en/who-we-are/staff/zahonyi-zoltan</a>)







# Session 1

- 1. Introduction to FIDIC
- 2. Background to FIDIC Contracts
- 3. Harmonisation based on the type of project
- 4. Features of the 1999 editions
- 5. Contract Documents
- 6. Reviewing the Contract Documents
- 7. Identifying Sufficiency and Discrepancies
- 8. Identifying Contradictions between Works Contract and Funding Agreement
- 9. Acquiring Conditions of Contract and their Interpretation
- 10. Clarify the Contract's Definition of the Engineer
- 11. Reviewing the Contract Award & Tender Security
- 12. Ensuring that the Engineer adheres to the Contract
- 13. The basic (typical) contract layout
- 14. Typical Project Phases Timeline
- 15. Typical Basic Mistakes

#### Session 2

- 1. Obtaining the Approval of the Employer
- 2. Appointment of the Engineer and the Engineer's Representative
- 3. Engineer's Delegation of Duties and Authorities
- 4. Pre-commencement Meeting
- 5. Contractor's Representative
- 6. Commencement Date
- 7. Performance Security
- 8. Advance Payment Security
- 9. Insurance
- 10. Breakdowns of Lump Sums
- 11. Statutory Approvals and Permits
- 12. Contractor's Programme
- 13. Contractor's Cash Flow
- 14. Quality Assurance
- 15. Access to and Possession of Site







#### **Session 3**

- 16. Issuing Contract Drawings
- 17. Meteorological Records
- 18. Contractor's Reports
- 19. Price Adjustment Formula and Indices
- 20. Consent for Subcontractors
- 21. Nominated Subcontractors
- 22. Compliance with Local Law
- 23. Rules of Origin and Nationality
- 24. Contractor's Mobilisation
- 25. Safety, Security and Protection of the Environment
- 26. Diaries and Events Log

#### Session 4

- 1. Bill of Quantities and Unit Prices
- 2. Provisional Sums
- 3. Variations
- 4. Valuation of Variations
- 5. Variation Orders
- 6. Value Engineering
- 7. Daywork
- 8. Measurement of Works
- 9. Valuation of Plant and Materials for the Works
- 10. Contractor's Statements

#### Session 5

- 11. Interim Payment Certificates: General Requirements
- 12. Interim Payments
- 13. Delayed Payments
- 14. Estimates of Cost of Works to Completion
- 15. Work Quantities Management
- 16. Monitoring & Reporting Works Progress
- 17. Contract Addenda and Amendments
- 18. Questions and Case Studies







#### Session 6

- 1. Engineer's Instructions
- 2. Regular Progress Meetings
- 3. Continuing Validity of Securities and Insurance
- 4. Verification of Contractor's Personnel and Equipment
- 5. Samples and Testing of Materials, Workmanship and Plant
- 6. Works Inspection, Testing & Acceptance
- 7. Unacceptable Works, Notifying Defects & Remedies
- 8. Programme and Cash Flow Revisions

#### Session 7

- 9. Contractor's Slow Progress
- 10. Works Suspensions
- 11. Claims Contractor's Claims
- 12. Documentation, Determination & Evaluation of Claims
- 13. Questions

#### Session 8

- 14. Delays, Extension of Time for Completion & Claims for Additional Costs
- 15. Liquidated Damages and Bonus
- 16. Disputes and Dispute Resolution
- 17. Questions

#### Session 9

- 1. Completion and Taking-Over
- 2. Taking-Over Certificate
- 3. Inspection at Completion & the Snagging List
- 4. Contractor's Statement at Completion
- 5. Interim Payment Certificate at Completion

### Session 10

- 1. Defects Notification Period
- 2. Completion of Remaining Works and Rectification of Defects
- 3. Inspections and Notification of Defects







- 4. Costs of Rectifying Defects and Damage
- 5. Remedies for Non-Performance in DNP
- 6. Extension of Defects Notification Period
- 7. Further Tests
- 8. Final Acceptance of Works
- 9. Performance Certificate
- 10. Clearance of Site
- 11. Contractor's final Statement
- 12. Contractor's Discharge
- 13. Final Payment Certificate
- 14. Final Payment
- 15. Suspension, Termination
- 16. Termination by Employer arising from Contractor's Default
- 17. Termination by Contractor arising from Employer's Default
- 18. Termination resulting from Force Majeure
- 19. Employer's Termination for Convenience
- 20. Payment on termination
- 21. Questions

# Questions and answers

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