PRACTICAL USE OF THE 1999 FIDIC CONDITIONS OF CONTRACT FOR **CONSTRUCTION (RED & YELLOW BOOKS)** 







### ADDIS ABABA CHAMBER OF COMMERCE AND SECTORAL ASSOCIATIONS, ADDIS ABABA, ETHIOPIA, 28 OCTOBER - 02 NOVEMBER 2019



#### Payment terms

Payments by cash for local currency are payable to Addis Ababa chamber of Commerce and Sectoral Associations

Bank name: Dashen Bank S.C. Branch: - Africa Andinet Area Account NO: - 5232130706011 Addis Ababa, Ethiopia

#### **COURSE FEE**

For local delegates is 10,000 ETB/delegate per MODULE For Foreign delegates is Euro 500/delegate per MODULE

The Fee covers tea break, lunches, and refreshment and training materials.

#### **ABOUT THE SEMINAR**

#### Module I

Module I provide essential contractual know-how for working on international projects. The course is designed to help participants have confidence in working with these documents whether representing employers, consultants or contractors.

#### **Module II**

This training module is designed to provide practical advice to those working with the FIDIC conditions of contract in the management of claims, understanding, defending and achieving the resolution to claims, and the working of the Dispute Adjudication Board and Arbitration.

#### Module III

This training clearly explains the procedures and application of the Dispute Adjudication requirements under these contracts, providing a comprehensive understanding of DAB processes and procedures, together with in-depth practical knowledge and problem solving scenarios.

#### WHO SHOULD ATTEND

The workshop will provide the necessary information for professionals from Governmentministries Agencies, Private Sector Employers, Engineers, Consulting Engineers, Financial and Administrative Managers, Project Managers, World Bank, Quantity Surveyors, Legal Advisers, Building Contractors, Architects and all those who are actively involved with the new generation of International Contract Conditions used worldwide through the World Bank and the Majority of Multilateral DB's.

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#### **WORKSHOP FACILITATORS**

Workshop will be facilitated by FIDIC Accredited workshop trainer Mr Robert WERTH

#### **ROBERT WERTH- FIDIC ACCREDITED TRAINER**

Robert has worked as a principal engineer for more than 60

international projects in more than 15 countries, most of them infrastructural projects such as roads, bridges, water plants, wastewater plants, waste incineration plants, under several different contract conditions such as FIDIC yellow, Red, Silver books but also long term operation contracts , BOT, BOOT MODEL form contracts, concession agreements etc.

#### **DATE OF THE SEMINAR**

Module I- October 28 and 29

Module II October 30 and 31

Module III November 1 and 2

#### **CONTACT US:**

Email: <u>zeyede.mistir@gmail.com or assdeswo@yahoo.com</u>, or <u>ayantu78@yahoo.com</u>

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### **Programme OUTLINE (MODULE 1)**

Day 1: 09.00 – 17.00		Day 2: 09.00 – 17.00	
08:00 – 8:30 8:30	Registration of Participants  Session 1: Introduction & Principles  Background / History Examination of Contracts Basic Principles Risk Analyses	09.00 – 11.00	Session 5:Clauses 8,9,10,11 &12 (YB)  Commencement Procedure Programme Extension of time Suspension Taking over Certificate Defects period & Performance Certificate
11.00 – 11.30	Selection of Appropriate Contracts  Coffee Break	11.00 – 11.30	Coffee Break
11.30 -13.00	Session 2: Clauses 1 & 2	11.30 -13.00	Session: 6: Clauses 12(RB), 13, & 14
	<ul> <li>General provisions</li> <li>Responsibilities of the Employer</li> <li>Funding by Employer</li> <li>Claims by Employer</li> </ul>		<ul><li>Measurement</li><li>Evaluation</li><li>Variations</li><li>Payment</li></ul>
13.00 - 14.00	Lunch Break	13.00 - 14.00	Lunch Break
	<ul> <li>Session 3: Clauses 3 &amp; 4</li> <li>Responsibilities of the Engineer</li> <li>Delegations by Engineer</li> <li>Engineers Determinations</li> <li>Responsibilities of the Contractor</li> </ul>		<ul> <li>Session 7: Clauses 15,16,17,18 &amp;19</li> <li>Termination by Employer</li> <li>Suspension / Termination by Contractor</li> <li>Risks and Responsibilities</li> <li>Insurance</li> <li>Force Majeure</li> </ul>
15-20 -15-40	Coffee Break	15-20 -15-40	Coffee Break
15-40 – 17.00	<ul> <li>Session 4: Clauses 5 (RB &amp; YB), 6 &amp; 7</li> <li>Nominated Contractors (Red Book)</li> <li>Design (Yellow book)</li> <li>Contractors Documents (Yellow Book)</li> <li>Labour Requirements</li> <li>Workmanship</li> </ul>	15-40 -17.00	<ul> <li>Session 8: Clause 20</li> <li>Contractor's Claims</li> <li>Disputes Adjudication Board</li> <li>Amicable Settlement</li> <li>Arbitration</li> <li>Differences between FIDIC &amp; MDB's</li> <li>Harmonised Construction Contract (Provided as Aide Mémoire)</li> </ul>

Throughout the seminar there will be opportunities for questions, and where appropriate, case studies will be introduced

# PRACTICAL USE OF THE 1999 FIDIC CONDITIONS OF CONTRACT FOR CONSTRUCTION (RED & YELLOW BOOKS)

### **Program OUTLINE (MODULE 2)**

	Day 1: 09.00 – 17.00		Day 2: 09.00 - 17.00	
09.00	Session 1:	09.00	Session 5:	
	Project Risks & Causes of Claims		Establishment of Dispute	
	Project Risk Management		Adjudication Board (DAB)	
	Selection of Contract		Types of DAB	
	FIDIC Risk allocation		Terms of Agreement	
	Causes of Claims		Payment Conditions	
	Legal Issues			
11:00	Coffee Break	10.45	Coffee Break	
11.30	Session 2:	11.15	Session 5:	
	Claims and Contractual Procedures		DAB Procedural Rules (PR)	
	Clause 2.5 Employer's Claims		Procedural Rules	
	Clause 20.1 Contractor's Claims		DAB Decision Process	
	<ul> <li>Clause 3.5 Engineer's Determination</li> </ul>		Position Papers/ Hearing	
13.00	Lunch Break	13.00	Lunch Break	
14.00	Session 3:	14.00	Session: 7:	
	Time related Entitlements		DAB Decision	
	Employer's Entitlement		Format of Decision	
	Programme		Dissatisfaction with Decision	
	Extension of Time		DAB Work exercises	
	Justification of time claims			
15.30	Coffee Break	15.30	Coffee Break	
15.50	Session 4:	15.50	Session 8	
	Additional Payment Claims		Engineer as DAB, Amicable Settlement &	
	Employer's Claims		Arbitration	
	Contractor's Claims		Engineer as DAB	
	Substantiation		Amicable Settlement	
	Evaluation by Engineer		Arbitration	
	Prolongation and disruption claims		Aide Mémoire on MDB's amendements to	
17.00	Estat De 1	47.00	FIDIC procedures	
17.00	End of Day 1	17.00	End of Day 2	

Throughout the seminar there will be opportunities for questions, and where appropriate, case studies will be introduced

# PRACTICAL USE OF THE 1999 FIDIC CONDITIONS OF CONTRACT FOR CONSTRUCTION (RED & YELLOW BOOKS)

## **Program OUTLINE (MODULE 3)**

Day 1:09:09-17.00		Day 2: 09.00 – 17.00	
9:00	Registration of Participants	09.00 - 11.00	Day 2: 09.00 - 17.00
	Session 1 – Adjudication Principles What is a Dispute?  Background of dispute resolution Alternative methods of dispute Resolution Application in USA & Europe Legal status of adjudicator and DB's Work exercises on principles		<ul> <li>Session 4 – Dispute timetable and position papers</li> <li>Establish timetable</li> <li>Nature of Position Papers</li> <li>Responses</li> <li>DB Directions</li> <li>Evidence statements</li> <li>Work Exercises on position papers</li> </ul>
11.00 – 11.30	Coffee Break	11.00 – 11.30	Coffee Break
11.30 –13.00	Session 2 – DB Establishment and responsibilities  Selection process and appointment/s Contract Agreement Full Term and Ad Hoc responsibilities Fees, expenses and payment terms  Termination and replacement of DB Work Work exercises on DB establishment	11.30 –13.00	<ul> <li>Pre-hearing requirements</li> <li>Site visit before hearing</li> <li>Attendees</li> <li>Agenda and procedures</li> <li>Evidence</li> <li>Conclusion of hearing</li> <li>After the hearing</li> </ul> Work Exercises on a Hearing
13.00 - 14.00	Lunch Break	13.00 - 14.00	Lunch Break
	Session 3 - Procedural Rules  Routine Procedures Full term site visits Opinion and advice Dispute referral DB jurisdiction Work exercises on Procedural Rules		Session 6 – Dispute Decision  Reaching the decision  Person DB discussion  Format of decision  Unanimity  Enforcement of decisions  Work exercises on dispute decision
15-20 -15-40	Coffee Break	15-20 -15-40	Coffee Break
15-40 – 17.00	Case Studies on Site Visit and DB opinion End of Day 1	15-40 -17.00	Case Studies on DB referrals and decisions

Throughout the seminar there will be opportunities for questions, and where appropriate, case studies will be introduced