

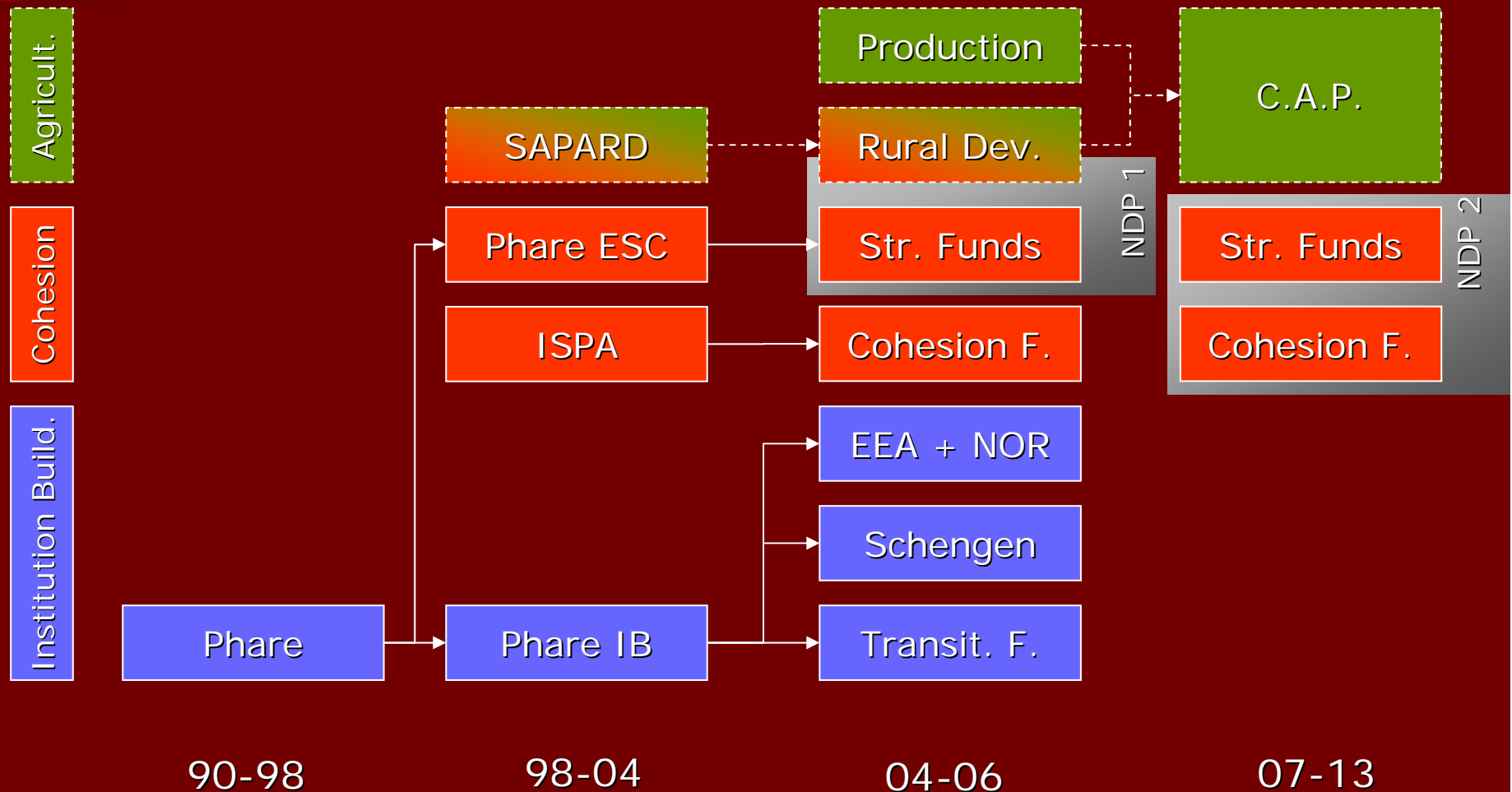
Opportunities in Hungary 2007-2013

Peter Heil, PhD
Vice President, National Development Office
September 2006

Opportunities in Hungary

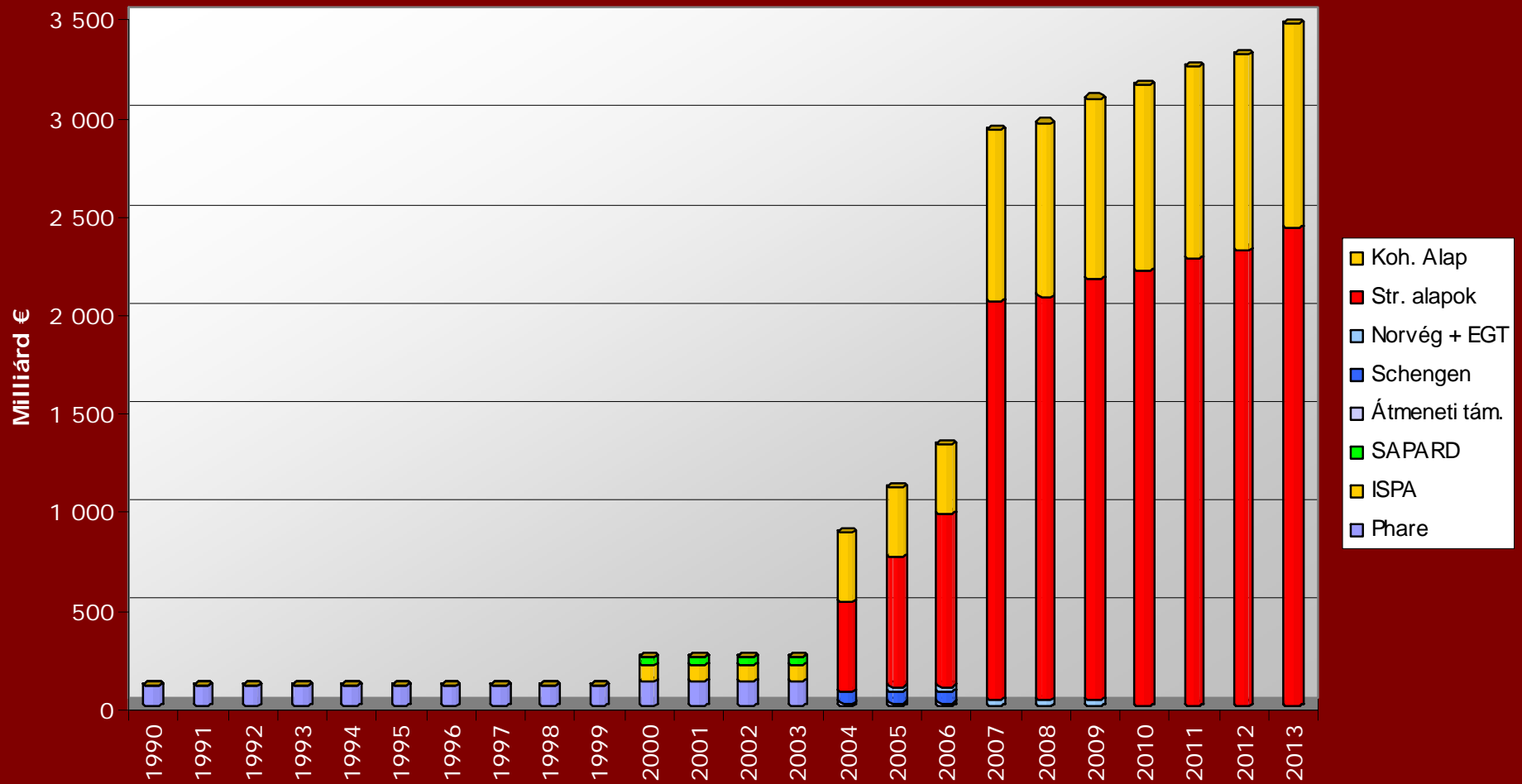
- Long history of change – 1990 and before
- Renewal of economy and administration
- Steadily increasing development funding

Overview of EU Funding



EU - Funding Volumes

without Agricultural Payments



Opportunities in Hungary

- Long history of change – 1990 and before
 - Renewal of economy and administration
 - Steadily increasing development funding
 - Accelerated infrastructure development
 - Opportunities for private and NGO sector
 - Need for local governments to invest
- All of this results in increased demand for financial, legal and technical advice

New Framework 2007-2013

- Community Strategic Guidelines
- National Strategic Reference Framework
- Operational Programmes
- Action Plans
 - Individual projects
 - Calls for applications
 - Capital Funds (risk capital, credit, guarantees)
 - Chains of projects („Flagships“)

Objectives

■ Increased employment

- Employability and activity of workers
- Job creation
- Improved functioning of labour market mechanisms

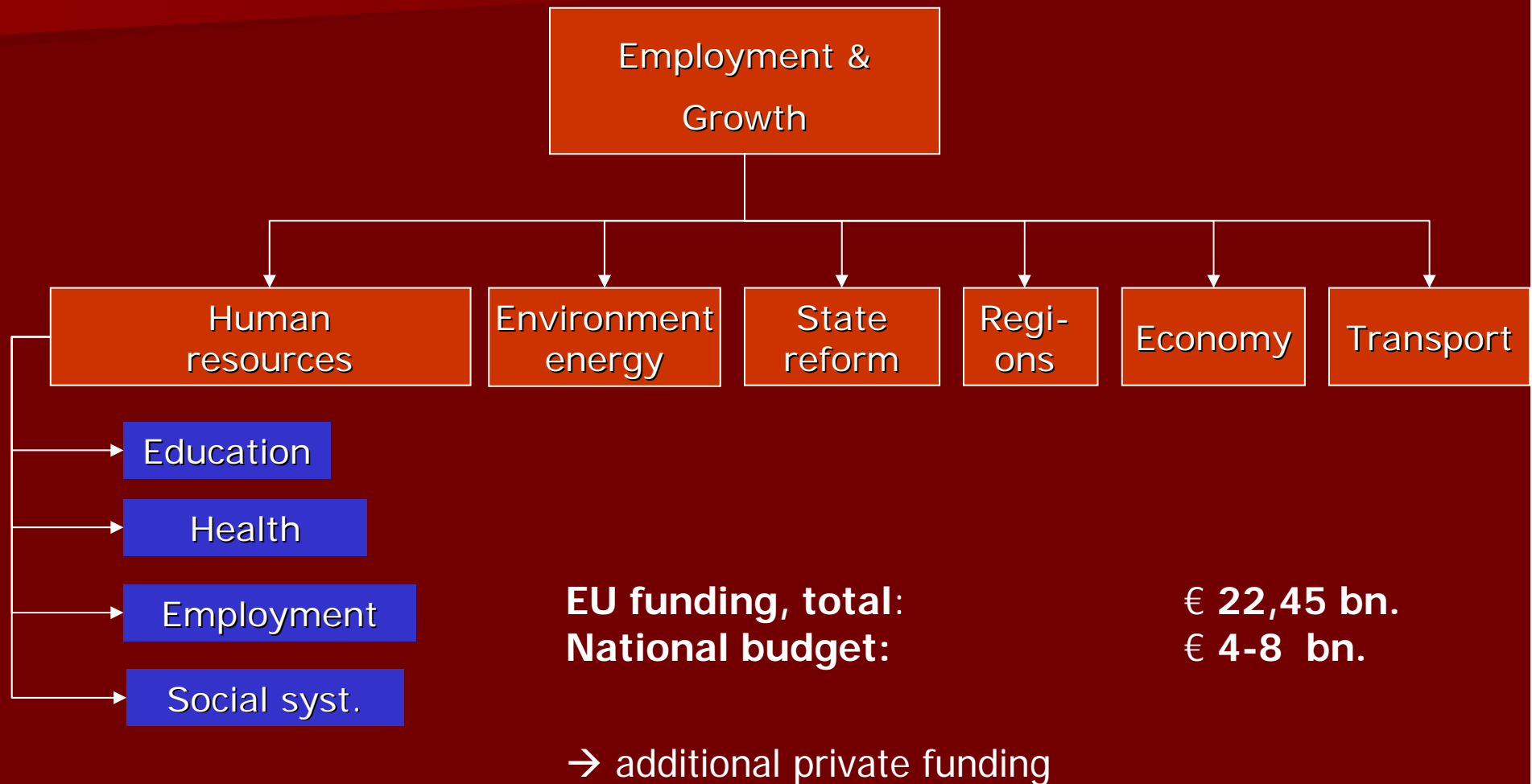
■ Sustainable growth

- Competitiveness – Lisbon
- Territorial cohesion
- Improved framework (legal, administrative)

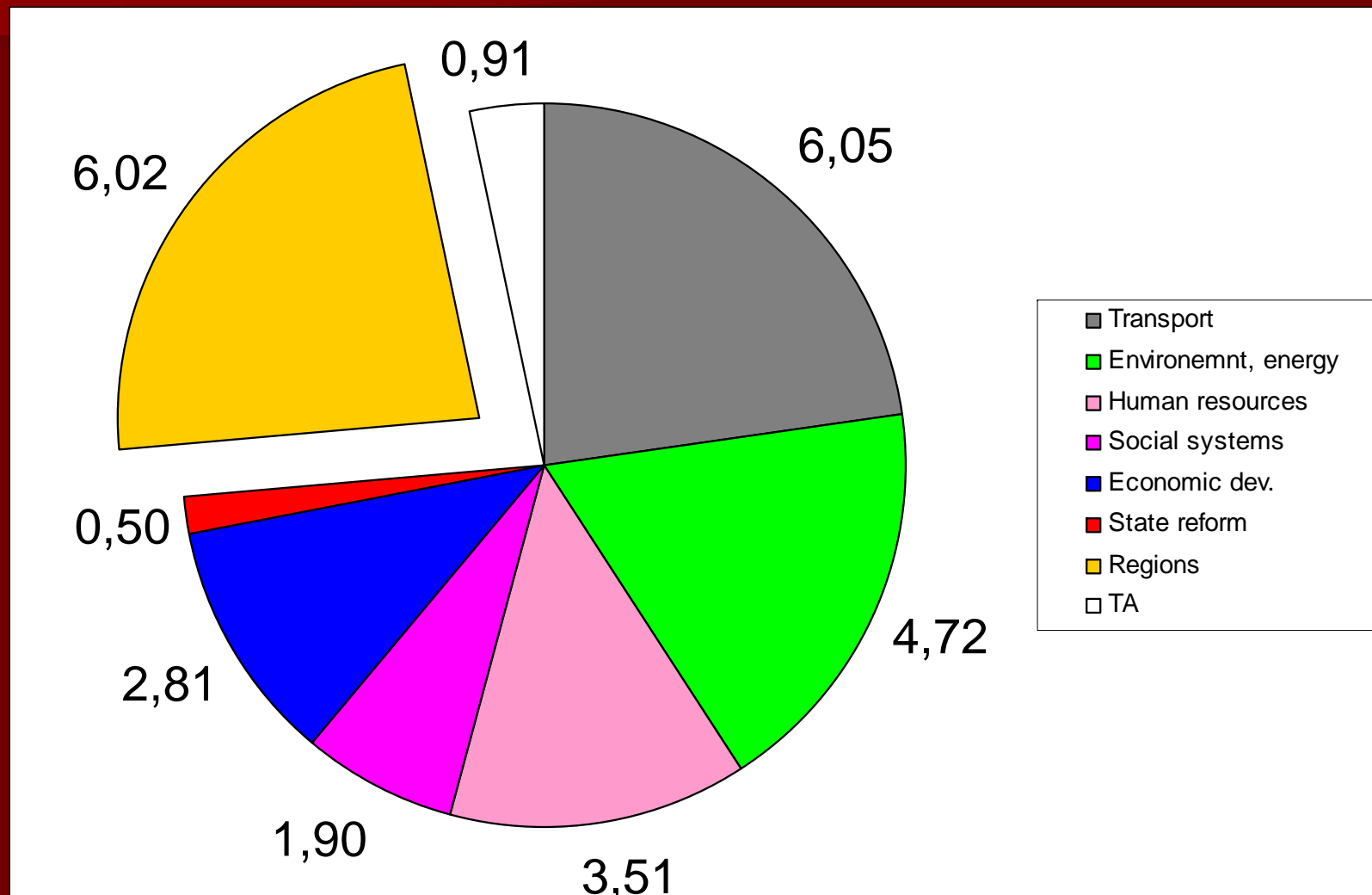
■ Horizontal objectives

- Sustainability (environment, economic & social balance)
- Equal opportunities (cohesion, social justice)

Intervention Areas



Financial Table (€ bn)



Financial Table 2

Operational Programmes	Projected budget %
Transport	23%
Environment, energy	18%
Human Capital	13%
Social systems	7%
Economic Development	11%
State reform (administration)	2%
Regions	23%
(Technical Assistance)	3%
TOTAL	100%

Financial Table 3 – Regions and Cohesion

Region	min. %	max. %
Budapest, Central Hungary (*)	6,0%	6,5%
Northern Great Plain	3,8%	4,1%
North Hungary	3,5%	3,8%
Southern Great Plain	2,9%	3,1%
Southern Transdanubia	2,5%	2,7%
Central Transdanubia	2,0%	2,1%
Western Transdanubia	1,8%	2,0%
(Regions Total)	22%	24%

Consultancy – on what?

- **Policy development**

- economic and social strategies
- legislation

- **Strategic planning**

- Identification of problems, goals and strategies
- Social partnership for promoting projects and programmes

- **Project design**

- Identification and evaluation of technical alternatives
- Calculation of revenues
- Financial engineering
- Licensing

- **Project Management**

→ Assisting the state, local governments, businesses, NGOs to capitalise on development opportunities

Thank you!