

Summary

Financial industry benchmark for assessing and managing social and environmental risk in project financing.

Owner: Equator Principles Financial Institutions

| Type | | | | | Themes | | | |
|-----------------------------|--------------------------------|-------------------------|-----------------------------|----------------------------------|--|------------------|-----------------|-------|
| Strategic | Management reporting | Design or data specific | Assess./indicator framework | Standards | General sustainability | Carbon / climate | Sector Specific | Other |
| Country | International | | | Development | Initially developed in 2003. Currently 78 financial institutions in 35 countries have officially adopted the Equator Principles. This covers over 70% of international Project Finance debt in emerging markets (claim from website). | | | |
| Sector | Not specific to infrastructure | | | | | | | |
| Published | Current version: EP III 2013 | | | | | | | |
| Access | Free to download | | | | | | | |
| Target group / users | Financial institutions | | | Key sustainability themes | Outlines ten key principles: 1. Review & categorisation 2. Environmental & social assessment 3. Applicable environmental & social standards 4. Environmental & social management system & equator principles actions plan 5. Stakeholder engagement 6. Grievance mechanism 7. Independent review 8. Covenants 9. Independent monitoring & reporting 10. Reporting & transparency | | | |